



COMPANHIA DE SANEAMENTO DO PARANÁ – SANEPAR

Publicly-Held Company

Rua Engenheiros Rebouças, 1376

80215-900, Curitiba, PR

CNPJ/MF 76.484.013/0001-45

NIRE 41.300.048.436

CVM Code 01862-7

MATERIAL FACT

COMPANHIA DE SANEAMENTO DO PARANÁ – SANEPAR (“Company”), pursuant to Section 157, §4° of Law No. 6,404, dated December 15, 1976, as amended, and the Brazilian Securities and Exchange Commission (*Comissão de Valores Mobiliários*) (“CVM”) Instruction No. 476, dated January 16, 2009, as amended (“CVM Rule 476”) and Rule No. 358, dated January 3rd, 2002, as amended, hereby informs its shareholders and the market in general that, in connection with the restricted secondary offering (the “Restricted Offering”) of 18,846,177 units of the Company (with each unit evidenced by a *certificado de depósito de ações* that represents one outstanding *ação ordinária* (common share) and four outstanding *ações preferenciais* (preferred shares) of the Company) (the “Units”) owned by Estado do Paraná, Companhia Paranaense de Energia – COPEL (“Copel”) and Copel Comercialização S.A. (“Copel Comercialização”) the *Bookbuilding* process has been concluded and the price per Unit is R\$55.20, with total proceeds in the amount of R\$1,040,308,970.40.

The Restricted Offering of the Units has not been and will not be registered under the Securities Act, or any other U.S. federal and state securities laws, and the Units may not be offered, sold, pledged or otherwise transferred in the United States or to U.S. investors, unless they are registered, or exempt from, or not subject to, registration under the Securities Act.

This material fact notice is disclosed for informative purpose only and shall not, in any circumstances, be construed as an investment recommendation. This material fact notice does not constitute an offer to sell or the solicitation of an offer to buy the Company’s securities, including the Units, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.